
NATE BEAR'S
4-DAY
EARNINGS PROFIT BLITZ

Day 4

Phases of the Profit Surge and Looking to the Future

Just to recap yesterday…

- How to find Earnings Profit Surge Setups
  - Why all of these setups are NOT created equal
- Viewing Earnings Profit Surge setups through the Lens of TPS
  - Looking for TPS setups (trend, pattern, squeeze) on EPS names
- How to pair a valid setup with the RIGHT option
- Let’s take everything we’ve learned and PLACE SOME TRADES!
- How to use AI to find these plays

Yesterday's Homework Survey:

- 92% of you understand we take profits at our predetermined plan.. GOOD
- 86% said that we should take losses based on your rules (set before the trade)
- 98% of you knew the name of my scanner… SAM. (Sorry… it's not Willy)
- A lot more of you indicated that yesterday was more overwhelming… **THAT IS OKAY!**
  - These replays will remain available https://earningsprofitblitz.com

Today’s Agenda

- One Ticker Payouts
- Opening Bell Aftershocks
- Day 2 Plays
- Lotto Trades
  - Let’s find a Lotto Trade!
- How to trade these with me every week… and new changes coming to *Profit Surge Trader*

A reminder…

- During this 4-Day Blitz, you're going to see some historical examples. Past performance is never a guarantee of future results. Individual results may vary.

- I trade options, and, like all investing, trading options involves risk. It's important to learn how to manage risk.

- We are not investment advisors. Our goal is to teach you one of Nate's favorite strategies that has been successful for us. It's important to "trade within your means". You should never invest more than you can afford to lose

There are different phases that we can play the Earnings Profit Surge



“One Ticker Payout”

- Alright gang so the idea here with ‘One Ticker Payout’ is simple
- This is the bread-and-butter strategy for Profit Surge Trader
- We have discussed how to identify and how to track these Earnigns Profit Surge stocks
- What we do in Profit Surge Trader is to pick ONE (1) of these tickers each month and then look to trade it each and every time we get a clean TPS setup
  - Let’s look at some previous examples
  - TBBB, CAKE, CBRL

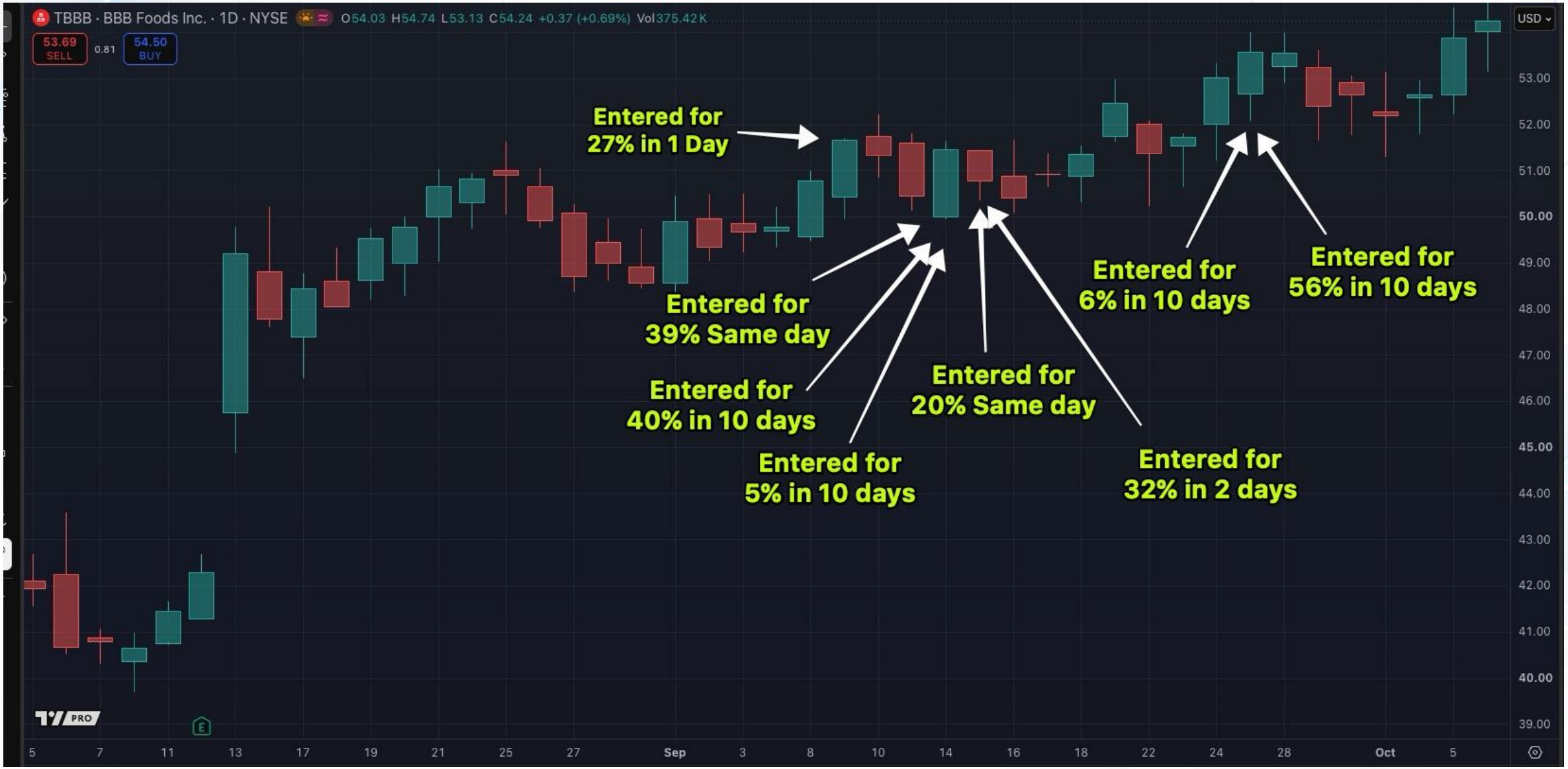
The Earnings Profit Surge In Action:
TBBB: Our September “One Ticker”



TBBB: Our September "One Ticker" (About a 28% Stock Move since August 12th)

- 9/9 we entered at $1.73. Sold on 9/10 at $2.20 -> **27% Gain**
- 9/14 we entered at $1.27. Sold on 9/14 at $1.76 -> **39% (in 45 minutes!)**
- 9/14 we entered at $2.71. Sold on 9/24 at $3.80 -> **40% Gain**
- 9/14 we entered (different contract) at $0.95. Sold on 9/24 at $1.00 -> **5% Gain**
- 9/15 we entered at $1.25. Sold on 9/15 at $1.50 -> **20% Gain (in about an hour!)**
- 9/15 we re-entered at $0.90. Sold on 9/17 at $1.20 -> **32% Gain**
- 9/25 we entered at $3.21. Sold on 10/5 at $3.40 -> **6% Gain**
- 9/25 we entered at $0.64. Sold on 10/5 at $1.00 -> **56% Gain**

TBBB: Our September “One Ticker” 8-For-8



Key Strategy Takeaway...
One stock per month!

NATE BEAR'S 4-DAY EARNINGS PROFIT BLITZ

Opening Bell Aftershocks

- This is the very FIRST phase of the Earnings Profit Surge Trade methodology
- We will play these on ‘day 1’
  - Day 1 just refers to the first day that the market is open after the earnings are released
  - Earnings are released in the ‘after hours’, usually after the market closes, but sometimes in the morning ahead of the market open
- Let’s review the strategy with Opening Bell Aftershocks

Opening Bell Aftershocks, Con’t

- Okay so the first thing we want to see on an Opening Bell Aftershock play is a stock that is ‘up more than 1.5x the expected move’
  - What the heck does that mean?
- You may have noticed that options get far more expensive around earnings
- That’s because the market makes are pricing in higher expected moves
  - Basiclly, the market makers know that the stocks are going to move a lot around earnings, so they must increase the prices on the options to account
- The ‘expected move’ is the combined cost of the at the money calls and the at the money puts

Opening Bell Aftershocks, Con’t

- Typically what happens is that the earnings come through and the stock moves ‘within’ the expected move
- In this case, all the people that bought out of the money puts lose money and all the people that bought the out of the money calls lose money
  - Everyone loses – market makers win
- But what happens when a company moves GREATER than the expected move
  - This is what happens when a company has a big move and then all the out of the money calls that were ‘supposed’ to expire worthless, aren’t
- In this case the market makers have to buy stock to hedge, we can take advantage

Opening Bell Aftershocks, Con’t

- What I typically do is scan for stocks that are up MORE than 1.5x their expected moves
  - Remember, this is where the market makers are upside down on the options they have sold and this is what we are trying to take advantage of
- We then look for out of the money, short dated options
  - These are very risk, but very volatile
- We look to get in near the open, ideally on a small pullback near the open
- Then we look to ride price higher as market makers push the stock higher to hedge

Opening Bell Aftershock Example:



How Can We Find Opening Bell Aftershocks?



Symbol	Earnings Report Date	Profit Gauge	Expected Mo...	Actual Move	Opening Bell Aftershock
SITM			118.75	184.89	✓
SOUN			0.89	1.44	✓
PAYC			21	24.51	
STX	07/28/2026				
IDCC	07/30/2026				
LKQ	07/30/2026				
BAX	07/30/2026				
ZBRA	08/04/2026				
FVRR	07/29/2026				
CLF	07/23/2026				
VFC	07/29/2026				
IQV	07/28/2026				

Alerts: 22

NATE BEAR'S 4-DAY EARNINGS PROFIT BLITZ

Key Strategy Takeaway... Opening Bell Aftershocks Are Fast Moves At The VERY Beginning Of An Earnings Profit Surge / Drift

NATE BEAR'S 4-DAY EARNINGS PROFIT BLITZ

Day 2 Plays

- These are perhaps my favorite technique of the Profit Surge Trading Method
- ‘Day 2’ just means that this is the 2nd day that the market is open after the earnings are reported
  - So if a company reports earnings on Wednesday afternoon, post market
    - Day 1 is Thursday
    - Day 2 is Friday
- Let’s review what a day 2 play requires and how I like to set them up

Day 2 Plays, Con’t

- So, we first want to filter our search by only looking at the names that are up nicely after earnings – the same plays we have been talking about the entire time
- Next, I wait until the last half hour of day 1
- I’ll look for names that are consolidating near the highs of the daily range, ideally with a 15 or 30 min squeeze (TPS setup)
- Then I’ll buy short dated calls and look for a break of the ‘day 1 range’ on day 2
  - Simply put, I’m looking for a TPS setup towards the end of day 1 on a stock that has just crushed earnings and look for it to trade higher on day 2
- Let’s look at some examples



NATE BEAR'S 4-DAY EARNINGS PROFIT BLITZ



NATE BEAR'S 4-DAY EARNINGS PROFIT BLITZ

Key Strategy Takeaway: Day 2 Plays Happen Early In The Surge... But Give You More Data To Trade Off Of!

NATE BEAR'S 4-DAY EARNINGS PROFIT BLITZ

Lotto Trades

- A ‘Lotto’ Trade is simply a valid trade setup on a shorter time frame chart COMBINED with an out of the money, short dated option
- Lotto trades are risk because we are trading shorter dated options and out of the money options
- So, the key here is Position size, this is the best way to manage risk on Lotto Trades
- Typically, we won’t use Lotto trades on larger time frame charts
  - Weekly, Daily, 195min, 130min
- We’ll look to utilize lotto trades on shorter time frame setups
  - 5min, 10min, 15min, 30min – these are ideal lotto time frames

Let’s look at some real lotto plays now...

Key Strategy Takeaway: Lotto Plays are… CHEAP… high risk plays with high upside

NATE BEAR'S 4-DAY EARNINGS PROFIT BLITZ

The Earnings Profit Surge allows us to play earnings every week... different ways.

Not just during earnings season!

Let’s Start Trading!

Click Here To Trade Alongside Me